

Validation Error:

Income for previous tax year, no assessment year given



Background

When running the IRP5/IT3a report the error prints on the report.

The error message indicates that there is income on a record, which was terminated in the previous tax year. You will need to determine if the income should be reported for a previous tax year, or current tax year

Possible Solution:

- If the income should be reported for a previous tax year, enter the Assessment Year on the Employee Information Statutory tab (routing STA) - the assessment year cannot be the same as the current tax year, will result in an import file error on e@syFile. The record should be on Temporary Tax status (25%), since there are no days worked to annualise income
- If the income should be reported for the current assessment year, you are required to load a record for the current tax year (e.g. variable income) and it should be taxed accordingly at the current year's tax tables. We do not recommend to reactivate a record or change the termination date, as you will not be able to change the termination date to a date to any date prior to the tax year start date (IRP5 will not allow this)

Click [here](#) for more information on "When should year of assessment be entered on the Statutory Details tab"

Click [here](#) for more information on "Should you reactivate a terminated employee record if payments are made in subsequent periods after the termination date? "