

Sage 200c/Classic & Premier Payroll/SBCPP

How to create a Retirement Fund

Summary

You need to create a new Retirement Fund

Description

The company has moved over to a new fund and you are required to setup this new fund on the payroll

Resolution

- Before adding the fund confirm with your fund whether the fund is a Defined Contribution (DC), Defined Benefit (DB) or Hybrid Fund. This should be indicated on the contribution certificate issued by the fund. We cannot assist in determining the type of fund.
- For steps on how to create a Defined Contribution (DC) Fund, click [here](#)
- For steps on how to create a Defined Benefit (DB) Fund, click [here](#)
- For steps on how to create a Hybrid Fund (DC&DB) Fund, click [here](#).